

Proofpoint

Channel Self Service

Proofpoint's Commercial Segment for 2,500 Seats and Below

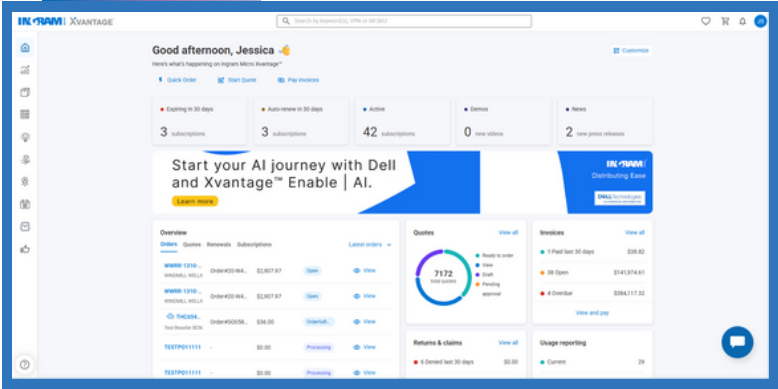
Introducing the upgraded Proofpoint Channel Self-Serve Quoting and Order Process with Ingram Micro Xvantage™ automations!

Looking for more information? Review the Proofpoint FAQs in the Help section.

1

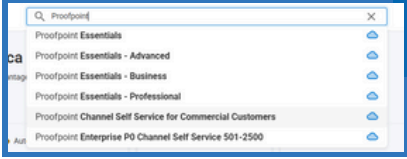
Log in to Xvantage.

Requesting a Quote and Placing an Order



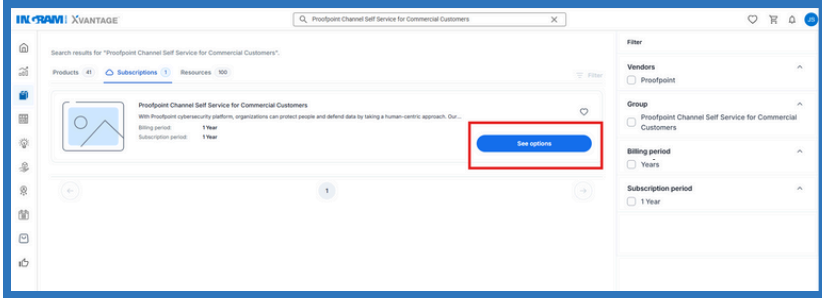
2

Search **Proofpoint** in the top search bar and select **Proofpoint Channel Self Service for Commercial Customers**.



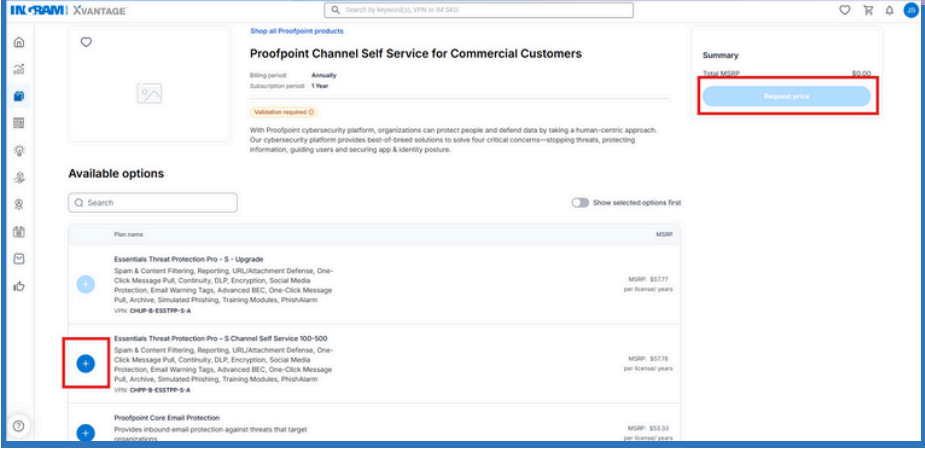
3

Click **See Options**.



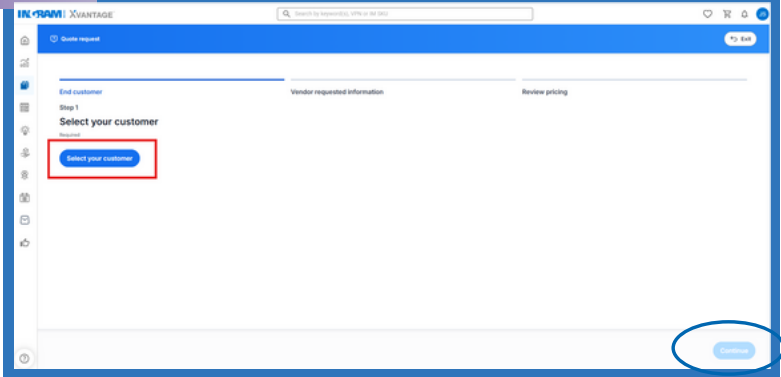
4

Select the product needed from the list of Channel Self-Serve products that populate by clicking the **+** sign and then selecting **Request Price**. You can only add one item at this point. Additional items and quantities can be added after the end user validation.



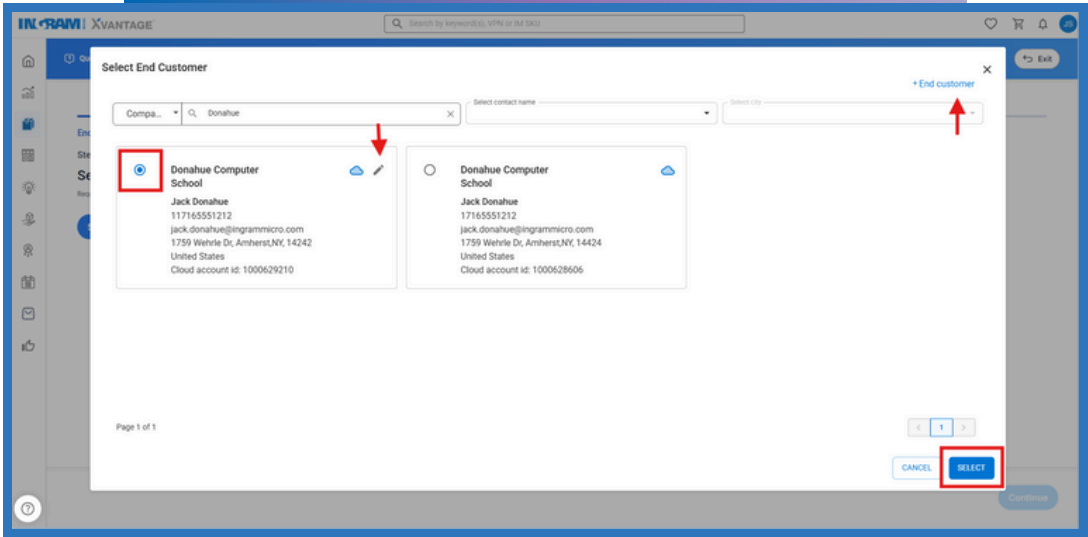
5

Select your **customer** then click **Continue**.



6

Select the end customer by searching for company or contact. You can edit end user information by clicking on the pencil icon. If the correct account doesn't populate, add a new end user by selecting the **+End customer** button on the top right. Click **Select**.



7

Enter vendor requested information. The reseller should auto populate. You can only edit fields that are not greyed out. These include the contact name and email address. Click **Continue**.

The screenshot shows the 'Vendor requested information' step in the Ingram Micro Xvantage interface. The 'Proofpoint' section is expanded, showing 'Reseller information'. Fields include 'Proofpoint Partner Number' (HY5AANT240628), 'Reseller Email Address' (Jessica.Syracuse@ingram), 'Reseller Contact Name' (Jessica Syracuse), and 'Reseller Account Name' (INGRAM MICRO CAP TEST /). A 'Continue' button is highlighted in the bottom right corner.

8

Enter end customer Account Employee Count, domain, and website, then click **Continue**.

The screenshot shows the 'End customer information' step in the Ingram Micro Xvantage interface. The 'Proofpoint' section is expanded, showing 'End customer information'. Fields include 'Account Employee Count' (750), 'Account Domain' (DONAHUECOMPUTER.COM), 'Account Website' (WWW.DONAHUECOMPUTER), and 'End User Account Name' (Donahue Computer School). A 'Continue' button is highlighted in the bottom right corner.

9

Review the products you'd like quoted. Required add-ons will be automatically added. Adjust the quantity of licenses desired. You also can add additional items to the quote at the bottom of this page. To complete the quoting process, click **Submit request**.

The screenshot shows the 'Review pricing' step in the Ingram Micro Xvantage interface. It displays a list of products with their prices and quantities. The 'Quantity' column has a dropdown menu with '100' selected. A 'Submit request' button is highlighted in the bottom right corner.

10

A popup will provide your quote number (QUO-xxxxxx-xxxxxx) and a confirmation will be sent to your email. Click view quote details to review the quote. If you are ready to place the order, click **Checkout**. *If the status remains as Pending, refresh the page to change to Ready to Order.

The screenshot shows the 'Quote Details' page in the Ingram Micro Xvantage interface. It displays the quote ID (QUO-22758085-Q3Y7F4) and a list of line items. A 'View quote details' button is highlighted in the top left corner.

11

Verify the end customer information by selecting the red exclamation point and clicking **Update**. Select your end customer, then hit **Continue**.

The screenshot shows the 'Quote Details' page in the Ingram Micro Xvantage interface. It displays the quote ID (QUO-22758085-Q3Y7F4) and a list of line items. A red exclamation point icon is visible next to the 'End customer' field, indicating a missing end customer info. A 'Continue' button is highlighted in the bottom right corner.

12

Fill out vendor requested information then click **Save & Continue**.

IN-GRAM | XVANTAGE

Vendor requested information

Some of the products in your cart need additional information to be shared with the vendors. The (i) icon against the field should provide additional clarity

Proofpoint Channel Self Se...

Validation of your reseller parameters

Applicable for:

- Proofpoint Channel Self Service for Commercial Customers

Product ID: P9D-348-021-721

We have all reseller specific data necessary from your reseller account to accept your order, and no more information is needed from you at this time.

Customer information

Administrator's First Name*

Administrator's Last Name*

Administrator's Email Address*

Administrator's Mobile Phone Number*

Hosting Location / Data Center Region

Domain Name *

Mail volume

Industry*

DB Provisioning *

Provision via Gateway

Back to cart

Estimated total: \$3,006.00

Save & Continue

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Add your reseller PO number and end user PO number along with any additional email addresses to be used as contact information. Once complete, click **Place Order**.

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Cart Checkout

Back to VIB

Checkout

All fields are required unless otherwise specified.

Order Information

PO number * 1234Test

End customer PO number (optional) 1234TestEU

Quote Details

Quote id	Quote name	Date Created	Expiration Date
QUO-22758085-Q3Y7F4	Proofpoint Quote	05/28/2025	06/28/2025

Price Protection 06/28/2025

Billing Information

Subscriptions

Payment method * Terms

Summary 1 items

Order total \$3,006.00

By placing an order, you agree that you have read, understood and agree to Ingram Micro Cloud Services General Terms of Service, Maintenance, Renewal Services

Place Order

Subscriptions total 1 items \$3,006.00

Subscription subtotal \$3,006.00

Taxes \$0.00

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Once the order is placed an order acknowledgement will appear. This will also be sent via email.

Order Acknowledgement

Thank you for your order! We appreciate your business. Your order is being validated. An email confirmation with the details will be sent to michael.kamrowski@ingrammicro.com. You can view the details in the Orders list.

CONTINUE SHOPPING

Order

Order Receipt Confirmation Number	: US-C-C-2412055315894424838
PO number	: 1234Test
End customer PO number	: 1234TestEU
Order Date	: 12/05/2024

Quote Information

Quote name	: Proofpoint Quote
Quote id	: QUO-655952-C8WMA3
Date Created	: 12/05/2024

Subscription summary (1 items)

Subscription subtotal : \$21,264.00

Taxes : \$0.00

Subscription total : \$21,264.00

Billing details for subscriptions

Billing address : Odlin 1250 Woodward Heights Ferndale MI 48220 US

Payment method : Payment for subscription products will be charged as per the default payment method associated with the account.

Process Complete!