

Zebra Kiosk System

Unmatched manageability, complete flexibility and exceptional consumer design



Agenda

- Why Zebra
- The business challenge and solution:
 Why kiosks and why Zebra kiosks
- Hardware features
- Management software— a Zebra differentiator
- Vertical market overview
- Services



Why Zebra

Extensive Reach

Scalable to meet any enterprise demands



\$4.58B Global sales



120 Offices globally



~6.8K Patents and patent applications worldwide



9.75K+
Employees worldwide in 55 countries



10K+ Channel Partners in over 185 countries



~11% of sales R&D

Leader Status

Gartner Magic Quadrant for Indoor Location Services — Global



Rugged Mobile Computing

Data Capture

Barcode Printing

Mobile RFID

Our People Make the Difference









GLOBAL

MOST

WORKPLACES

Newsweek

Best Fractice Institute



Channel Accolades







LEADER BOARD '24





More people

trust Zebra mobile computers for enterprise than any other manufacturer in the world

No one can push your performance edge like Zebra

50+

For over 50+ years, we have been the unmatched global market leader in rugged mobility



We are at the forefront of the Android[™] revolution, the future of enterprise mobility



We deliver features and benefits no one else can







Self-service is in demand

81% of consumers want more self-service options

95% of businesses report an increase in customer self-service requests¹

CXM Today, 81% Of Consumers Say They Want More Self-service Options, May 25, 2022; https://cxmtoday.com/news/81-of-consumers-say-they-want-more-self-service-options/





What's driving the new self-service economy?

Customer demands

- 59% of customers want more convenience¹
- 52% of customers expect instant service¹
- Post-pandemic comfort level with technology — self-service is now widely adopted and accepted

Business trends

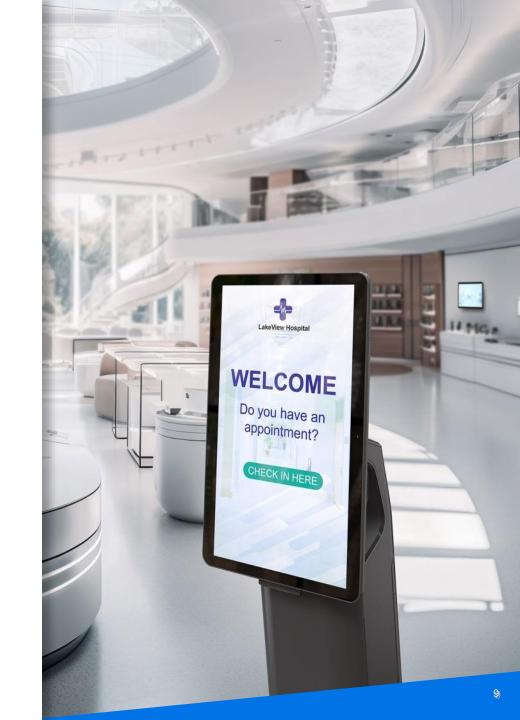
- Elevate the customer experience as a differentiator
- Automate routine tasks to improve efficiency and reduce costs
- Find new ways to upsell/cross-sell in stores

Self-service is the fastest and most cost-effective means to provide customer support — and a consistent customer experience

Businesses that lead in self-service see...



- An average 79% decrease in service costs*
- Increased customer loyalty and retention
- Increased store efficiencies
- Improved reputation and brand image



^{*}Three real-world factors driving demand for self-service/Discover how to reduce overheads and improve experiences by meeting demand for self-service, Melanie Mingas, CX Network; 1/5/23; https://www.cxnetwork.com/cx-service-support/articles/three-real-world-factors-driving-demand-for-self-service; (Source cited: Aberdeen Strategy and Research)

Kiosks make self-service, assisted service and digital signage easy

But what should you look for in a kiosk?

All self-service kiosks are not created equal. The ideal kiosk is...

Appealing

to your customers and easy to use — regardless of comfort with technology

Flexible

able to serve the self-service needs of customers in virtually any market

Enterpriseworthy

with enterpriseclass management tools that make management easy

Durable and reliable

designed from the ground up to handle all-day everyday use



Why Zebra Kiosks?





Exceptional consumer design

- Appealing design for instant adoption
- Intuitive for anyone to use any age, any technology comfort level
- Flexible mounting system makes it easy comply with accessible regulations



Complete flexibility

- Create a single- or doublesided kiosk for self service or assisted service
- Mount virtually anywhere wall, desktop, countertop and floor
- Power options for easy deployment wherever you need a kiosk, including Power over Ethernet (PoE)



Unmatched manageability

- Comprehensive remote management from staging to day-to-day management
- Use the same Zebra tools you use to manage the rest of your Zebra fleet from mobile computers to tablets
- New tools added to ensure control over all Zebra kiosk features and functionality



All-day everyday reliability

- Durability for all day, everyday use
- The display is ball impact tested and sealed
- Zebra OneCare support plans to keep your kiosks up and running



A rich, modular design

Build exactly what you need

Choose your kiosk computer

KC50 Kiosk Computer 15-inch or 22-inch

Add a second display

(optional)

TD50 15-in Touch Display for assisted service

Add peripherals

(optional)

- Z-Flex Scanner
- Z-Flex LED lightbar
- · Compatible printer
- Payment terminal
- · Handheld scanner

Choose your mounting

Zebra Stand mounting options and stand heights include:

- Counter
- Desk
- Floor stand
- Wall mount

...or use your own VESA mounting solution



KC50 Android Kiosk Computer

The heart of the Zebra Kiosk System

Display

Choose your display size and orientation: 15-inch or 22-inch, portrait or landscape

Durability

Ball-drop display test, IP65 sealing, secured connectors

Flexible mounting

Wall, floor, counter or desk

Processor

Run any application with the modern enterprise Android platform; Qualcomm[®] 5430 2.1 GHz Octa Core

Operating System

Future proof OS support, through Android 16

Wi-Fi

Rock solid, fast Wi-Fi 6E connectivity

Peripheral support

Z-Flex connectors on all four sides to add an optional scanner, lightbar, payment terminal, handheld scanner and more



Voice support

Easy to hear — two integrated noise cancelling microphones and dual 1W speakers

Digital Assistant support

Enable conversational self service through Zebra's platform APIs

Scanning

Add flawless scanning with Zebra's SE4720 or any Zebra Bluetooth or USB scanner

Enable payment

Add a payment terminal via a USB connection

Enable non-payment tap transactions

Supports Apple VAS and Google Smart Tap

Power

Power it anywhere easily and cost-effectively with Power over Ethernet (PoE) — no expensive power drops or unsightly extension cords needed



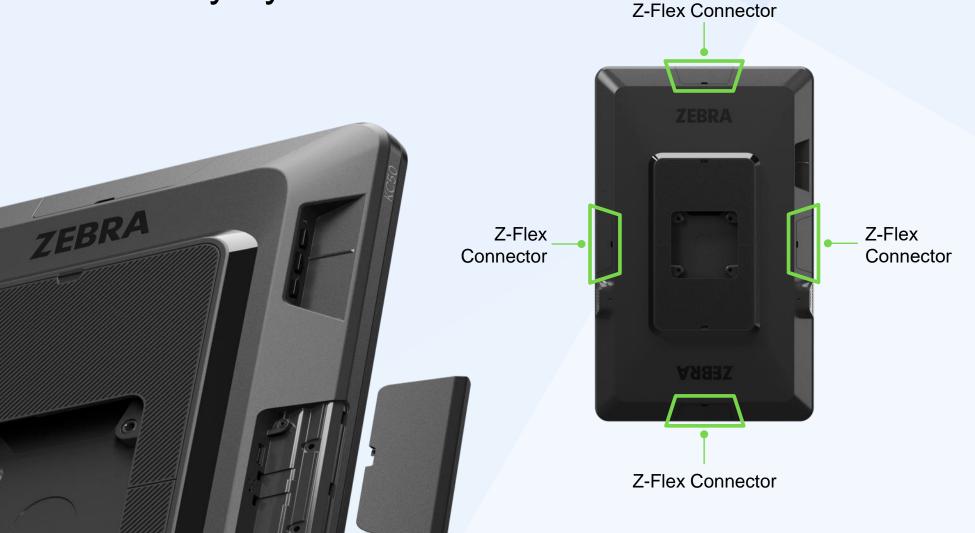
TD50 Touch Display

Enable assisted service on any Zebra Kiosk with a companion display

- Enables customers to verify or input information to complete a transaction
- Enables associates to monitor and assist with customer self-service transactions
- Mirror the information on the KC50 Kiosk Computer or customize information displayed to meet the needs of your use case
- Same inviting consumer design as the KC50
- Durable and ready for all day use
- Fingerprint resistant
- Single cable installation
- Versatile mounting options
- Easy viewing in any lighting with a full high-definition bright display

KC50 Z-Flex Connectors

Accessory System

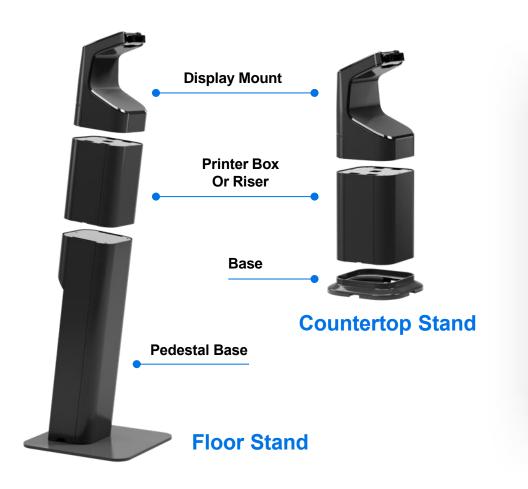


FEATURES

- Z-Flex connectors are on all four sides of the KC50 15 in and 22 in models
- Enables accessories to be placed in the best location
- Accessories are interchangeable between all four locations and between all models
 15 in and 22 in
- Z-Flex covers are tamper resistant

Flexible stand design

Versatile reconfigurable stand options



Select stand components to create the desired kiosk height and integrate the kiosk peripherals you need

...and change components to meet different needs in the future.



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One Tap

Payment ready

- Supports all major payment terminals and CPOC*
- Future support for Zebra Pay[™]

Contactless transactions beyond payment

- Ready for Apple VAS
- Google Smart Tap certified
- Ready for digital wallets:
 - event tickets
 - boarding passes
 - loyalty and gift cards
 - healthcare ID cards
 - mobile drivers license

*Contactless Payments on COTS



The Zebra difference unmatched manageability



Manage your kiosks with the same tools you use to manage your Zebra mobile computers and tablets — plus new tools that give you comprehensive remote control of all the unique features of Zebra's kiosks and kiosk content

Zebra DNA — your software advantage

Enable your Zebra hardware to perform at its best with this family of software tools that make every Zebra device easier to setup, secure, manage and optimize

Completely control kiosk hardware through your EMM

Remotely control virtually every aspect of your KC50 through your EMM with Zebra OEMConfig — including a secondary display, power management profiles and kiosk peripherals.

This no-cost solution offers over 1,000 configurations — versus competitive devices that offer less than 100.

Advanced content management made simple with Zebra DNA Cloud*

Powerful visual interface that's as easy and intuitive to use as your calendar

Cloud based storage — keep your content in one place and distribute to any number of kiosks, anywhere.

Rich content controls — apply policies by device, create playlists and complex schedules and test to ensure policies and rules are defined correctly

No-cost basic content management

Zebra OEMConfig provides basic content management at no cost, allowing you to easily send content files to a kiosk and define when it will play

Zebra DNA Software Tools

Help accelerate and achieve better business outcomes

Advanced mobile applications help streamline tasks, empower mobile users to do more in less time, enhance their efficiency and minimize IT complexities over the lifespan of a Zebra computer, tablet or wearable device

Setup



DataWedge: Easily capture data with Zebra mobile devices and send to your host applications without the need for programming



Enterprise Mobility Development Toolkit (EMDK): Develop powerful customized enterprise applications that leverage the full capabilities of Zebra mobile computers with less time and effort



Enterprise Browser: Create cost-effective web-based applications optimized to work on Zebra Android devices with this application development platform



StageNow: Stage a handful or thousands of devices with your applications, settings and configurations, all with the scan of a barcode or tap of an NFC tag



Zebra DNA Cloud: Intuitive unified interface to easily deploy, manage and support all of your Zebra Mobility DNA tools in one place



Zebra Zero Touch: Enhance operational efficiency and security with Android Zero Touch, which helps automate the setup of devices into your third-party management system

Secure and Manage



Enterprise Home Screen: Control the user interface, including access to applications and settings on Zebra devices



USB Host Manager: Define which peripherals can connect through USB ports on the device or connected cradles, increasing security



LifeGuard for Android: Protect devices from potential threats and gain access to new features and functionality with regular updates and patches



OEM Config: Provides day one support for all device features in Mobility Extensions (Mx) via your EMM, making device management easier and cost effective



Mobility Extensions: Make Zebra devices truly enterprise ready with a layer of features that are not available in off the shelf Android



GMS Restricted Mode: Gain data control and enhance security by controlling Google Mobile Services, preventing unwanted data transmission



RxLogger: Capture system and application logs to identify problems and avoid sending no-failure found devices for repair to reduce device downtime

Optimize



Enterprise Keyboard: Provide customized keys and layouts for specific workflows to enhance productivity and reduce data-entry errors



ZEBRA TECHNOLOGIES



Retail

Travel

Hospitality

Healthcare

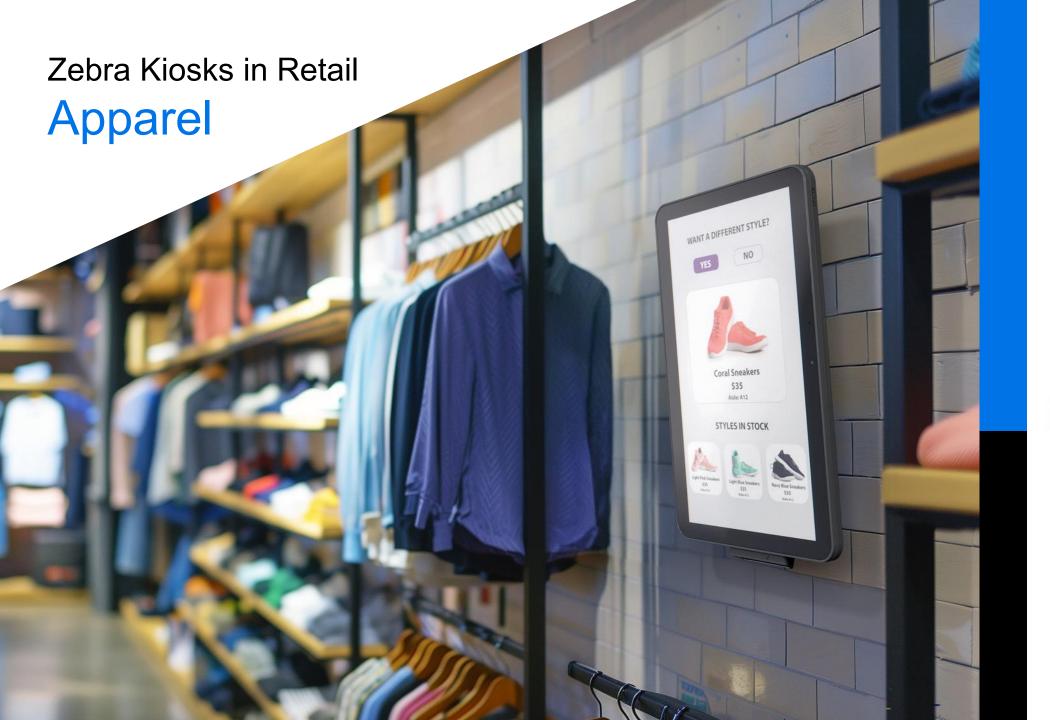
Vertical Market Overview

Parcel Management

Warehousing

Manufacturing

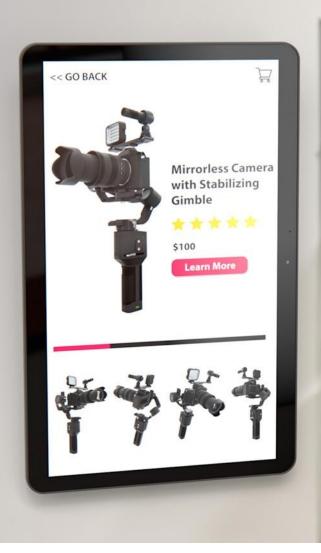
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Improve the customer experience, increase customer spending and revenue, while freeing staff to spend more time delivering more personalized service to more shoppers.

APPLICATIONS

- Item lookup/price check
- Assisted checkout
- Style maker
- Loyalty signup (points check)
- · Endless aisle





Zebra Kiosks in Retail Specialty

Put in-depth customer comparisons at shoppers' fingertips to enable buying decisions right in the store, increasing revenue without increasing staff.

APPLICATIONS

- Self guided product exploration
- Item lookup (navigation)
- · Instructional video
- Endless aisle/POS
- Display ads

Improve the shopping experience by reducing wait times and time spent in the store, while increasing basket size and the success of promotions.

APPLICATIONS

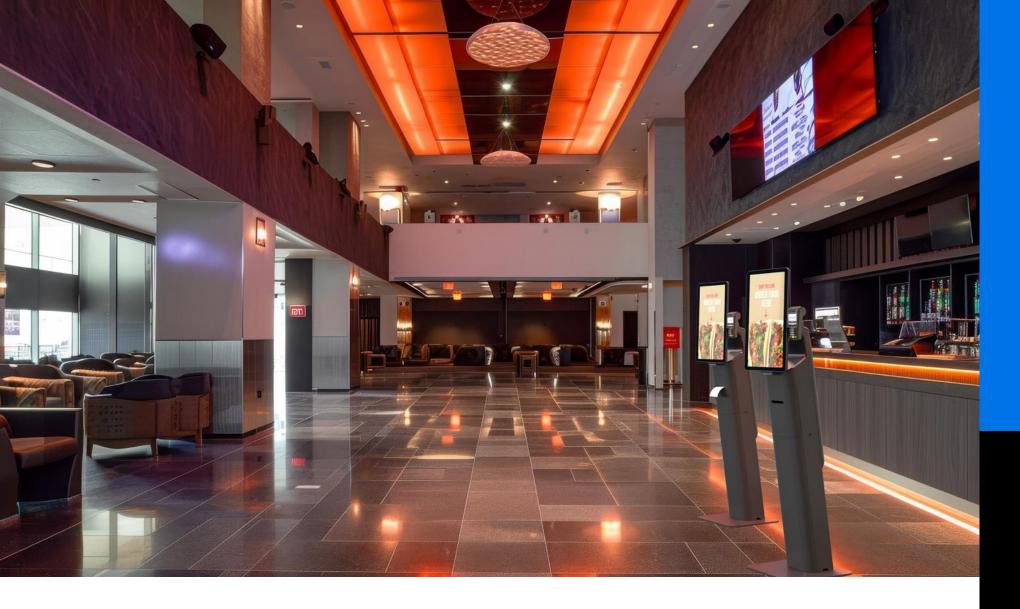
Personal Shopper — unlock PSS, promote PSS value, sign up to new PSS loyalty

- · Self Service ordering
- Queue management
- Loyalty sign-up
- Wayfinding
- Digital signage



Zebra Kiosks in Retail

Grocery



Zebra Kiosks in Hospitality

Enhance the guest experience by reducing wait times and providing a fast and convenient way to access services — from ordering food to check-in to making reservations and purchasing tickets.

APPLICATIONS

- Food ordering/pickup
- Hotel check-in/check-out
- Hotel book services
- Restaurant reservations



Zebra Kiosks in

Travel

Improve the traveler experience by reducing wait times at typical choke points, allowing travelers to spend less time waiting in lines to check in, check bags and move through customs.

APPLICATIONS

- · Self check-in
- Baggage tags
- Seat upgrades

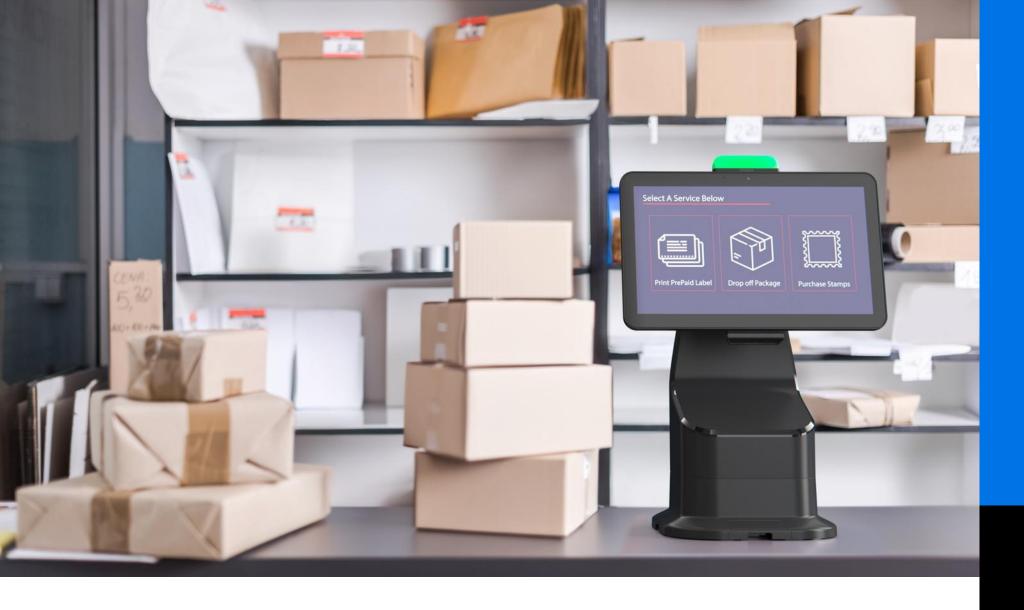
Streamline patient check-in, scheduling, forms and payments, improving the patient experience while reducing staff workload, improving job satisfaction and retention.

APPLICATIONS

- · Check-in/check-out
- Appointment request
- Complete paperwork
- Patient surgery status



Zebra Kiosks in Healthcare



Zebra Kiosks in Parcel Management

Improve the customer experience by eliminating time spent waiting in line to drop off or pick up parcels and parcel theft — automatically validate identification to ensure the right customer picks up the right package.

APPLICATIONS

 Package drop-off/ pick-up

Improve safety, efficiency, productivity and profitability in the plant with real-time communications via digital signage — from quality control and low inventory alerts to key performance indicators such as production volume and efficiency ratings.

APPLICATIONS

- Visual factories
- Signage



Zebra Kiosks in

Manufacturing



Zebra Kiosks in Warehousing

Streamline operations by enabling employees to log tasks, manage inventory, and access real-time updates, automate routine tasks like shift check-ins and view the status of operations, reducing errors and boosting efficiency.

APPLICATIONS

- Digital warehouse
- Signage



Added value with a full portfolio of Services

Zebra OneCare Select



3- or 5-year protection covering device functional failure, normal wear and tear, and accidental damage



Like new device shipped same day with next business day delivery¹



Devices are delivered fully commissioned and ready to work out of the box.



Access to VisibilityIQ[™] OneCare² dashboard to manage your contracts and track the status of your repairs



Optional Battery Maintenance to meet your needs and help you avoid downtime

Fastrack (optional) — a technician delivers and installs a replacement unit and brings the defective unit back for repair³



Cold Duild analyses years M

Professional Services



Gold Build ensures your Mobile Computers (MC) operate at their peak performance by successfully designing user profiles



Save valuable time in your operation with Zebra Staging by aligning consistency on operating system version, security features and application loading



Let us help you put together the device and accessories and/or printed collateral into individual or site boxes

VisibilityIQ Foresight[™]



Cloud-based dashboard to view fleet insights and make decisions based on analytics across your entire device fleet



Address potential device issues before they impact your business, and uncover opportunities for cost-cutting, rightsizing inventory and reducing lost or stolen assets



View everything in an easy-to-grasp, color-coded dashboard and get alerts on your fleet of mobile devices

ZEBRA TECHNOLOGIES

^{1.} For RMAs received before the cutoff time. Next business day subject to availability and site accessibility conditions in specific regions. 2. For Mobile Computers and Scanners only. Includes Cloud-based visibility to repair, technical support, contracts, LifeGuard reports, and more. 3. Available in North America, the UK and Ireland.

Thank you!

For more information, please visit www.zebra.com/kiosk-system

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